



EGG & POULTRY NATIONAL WEEKLY REVIEW

ISSN 1520-6114

THURSDAY
AUGUST 01, 2002
VOL. 53 NO. 31

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL EGG REVIEW



Early week prices were unchanged in New York. Elsewhere, prices were unchanged to higher for all sizes. During the week, prices in Chicago and parts of the Southeast were 1 cent higher on larger sizes and unchanged on mediums. Prices were unchanged in all other areas. The market tone was mostly steady. Demand ranged light to very good, best where features were in progress. Supplies were adequate to barely sufficient on the larger sizes while the lighter weights were usually adequate to fully sufficient. Central States breaking stock prices were higher for nest run product with check and undergrade prices unchanged. Heavy nest runs were bringing higher values with the more available lighter weights being readily discounted. Offerings were adequate. Demand was usually moderate. Floor stocks were mostly adequate to instances fully adequate. Schedules mixed. Trade sentiment mostly steady. Demand of light type fowl was light with offerings ample for current processor schedules.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

	EXTRA LARGE	LARGE	MEDIUM
NORTHEAST CITIES			
Boston (Brown)	106-108	97-99	63-65
New York	71-75	69-73	44-48
Philadelphia	66.5-73	65.5-71	42-46
SOUTHERN CITIES			
Atlanta (1) (2)	57.5-69	54.5-63	33.5-37
Jackson (1)	61-63	55-57	37-39
Major Louisiana Cities (1)	71-84	66-78	41-52
MIDWEST CITIES			
Chicago	62-66	60-64	34-38
Detroit (2)	57-62	56-60	34-38
Major Ohio Cities (2)	59-63	58-61	32-36
Major Wisconsin Cities	60-67	59-65	34-39
WESTERN CITIES			
Houston (1)	78-81	75-77	50-52
California (Grade AA)(1)(3)	104	93	67

(1) - Prices reported weekly
(2) - Delivered Warehouse
(3) - Reported Invoice prices

SHELL EGGS-12 METRO AREA FOR WEEK ENDING 26-Jul-02
AVERAGE PRICES ON SALES TO VOLUME BUYERS, GRADE A LARGE OR BETTER, WHITE EGGS IN CARTONS, DELIVERED STORE DOOR, CENTS PER DOZEN.

REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	69.42	67.54	44.33
SOUTHERN	61.98	57.48	38.85
MIDWEST	54.89	53.31	33.65
WESTERN	84.00	76.96	56.97
TWELVE METRO AREAS	70.60	66.70	45.92

COMPUTED FROM SIMPLE WEEKLY AVERAGES WEIGHTED BY METROPOLITAN AREA POPULATIONS

IOWA-MINNESOTA-WISCONSIN PRICES PAID TO PRODUCERS FOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELD BASIS, CENTS PER DOZEN

	07-30-02	07-23-02	07-31-01
Large	40-43	32-35	38-41
Medium	16-20	14-18	13-15

WEEKLY SHELL EGG INVENTORY REPORT-AM JULY 29, 2002
STOCKS ON HAND AVAILABLE FOR MARKETING 1/ 2/
(30 DOZEN CASES-IN THOUSANDS)

		NO	SO	SO	5-Area	
		CENT	CENT	Atl	Pacific	
Jumbo	Curr Wk	8.3	10.6	4.0	9.1	11.8
	Change	0.8	1.0	-1.4	-0.8	3.8
Ex Lge	Curr Wk	22.0	38.0	12.4	16.9	26.2
	Change	-0.3	8.5	0.2	1.2	1.4
Large	Curr Wk	46.5	101.5	63.6	77.3	78.7
	Change	-2.8	-2.3	6.7	16.7	-3.3
Medium	Curr Wk	14.6	36.7	20.0	26.1	30.2
	Change	-8.5	-6.2	0.9	-1.8	-4.2
Small	Curr Wk	3.6	8.7	1.8	8.1	6.9
	Change	-0.9	-0.8	-0.6	-0.2	1.2
Misc	Curr Wk	3.2	20.9	9.1	16.7	8.9
	Change	-1.1	-1.8	-1.0	2.6	1.4
Ungraded	Curr Wk	18.7	56.1	18.0	35.9	28.9
	Change	6.0	-3.7	1.3	-2.5	3.4
Total	Curr Wk	116.9	272.5	128.9	190.1	191.6
Percent	Change	-5%	-2%	5%	9%	2%

TOTAL	Number of Cases	Percent Change	Number of Cooperators
Shell Egg	900.0	1%	173
Shell Egg Breaking Stock 2/	293.2	-5%	38
Total Shell Egg	1193.2	0%	211

1/Information is supplied by a universe of 173 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

EGGS PROCESSED UNDER FEDERAL INSPECTION

WEEK ENDING 26-Jul-02

(LBS IN THOUSANDS)

(EXCLUDES INGREDIENTS)

	CASES BROKEN	LIQUID WHOLE	LIQUID WHITE	LIQUID YOLK	DRIED	INED
CW	1,244,829	29,756	10,733	5,786	2,818	4,334
PW	1,317,246	30,919	12,205	6,135	3,429	4,508
LY	1,194,140	26,788	11,838	6,376	2,740	4,122
% PW	-5	-4	-12	-6	-18	-4
% LY	4	11	-9	-9	3	5
2002	35,745,778	829,380	350,172	188,320	86,211	127,171
2001	33,970,099	772,738	342,867	185,331	73,941	121,626
% CHG YTD	5	7	2	2	17	5

AVERAGE YIELD PER CASE -

	CURRENT WEEK	PREVIOUS WEEK	LAST YEAR
(INEDIBLE INCLUDED)	40.66	40.82	41.14
(INEDIBLE EXCLUDED)	37.17	37.40	37.69

STATE	Broiler Eggs Set in 19 Selected States		Broiler Chicks Placed in 19 Selected States	
	July 20	July 27	July 20	July 27
	Thousand			
AL	28,829	29,559	21,767	21,719
AR	30,596	32,008	24,396	24,943
DE	3,542	3,578	*5,442	5,681
FL	2,364	2,362	2,331	2,406
GA	31,925	32,189	*26,274	25,673
KY	*6,781	6,661	*5,237	5,344
MD	*9,879	9,808	*4,964	5,516
MS	18,788	18,877	15,252	15,401
NC	18,485	18,232	14,188	15,049
OK	6,546	6,817	4,337	3,985
PA	*4,032	3,704	*2,674	2,783
SC	4,716	4,751	4,087	3,633
TX	14,618	14,679	11,498	11,996
VA	6,300	6,111	*5,089	5,126
CA,LA,MO, TN, & WV	*20,343	19,856	*18,405	18,982
19 State Total	*207,744	209,192	*165,941	168,237

Previous Year Total 208,170 204,300 164,118 164,605

Pct. of Prev. Year 100 102 101 102

* Revised

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 7-Sep-02 IS ESTIMATED AT 153.8 MILLION HEAD. THIS COMPARES TO 153.4 MILLION HEAD THE PREVIOUS WEEK AND TO 154.5 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 163.6 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 61.63 CENTS PER POUND.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES

(CNTS/DOZ) NATIONAL TRADING WEEK OF 07/25/02-07/31/02

CURRENT LDS 104.00 **FUTURE LDS** 87.75 **TOTAL LDS** 191.75

	SE		NE		MW		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	48.75	54.50	49.67	51.41	51.17	47.67	50.00
GNR W 2	—	40.00	41.00	49.00	41.00	45.50	14.00
GL W XL	—	61.01	56.56	58.48	54.23	52.00	54.00
GL W LG	—	59.41	52.50	54.32	49.33	51.00	45.25
GL W MD	—	—	—	25.00	26.00	30.08	5.50
GL W SM	—	—	22.50	24.00	23.00	24.25	5.00
NRBS - 48	—	—	—	38.00	35.96	38.94	58.00
NRBS - 45	—	—	—	—	—	39.00	4.00
NRBS - 42	29.50	—	—	—	—	31.40	5.00
NRBS - 39	26.50	25.00	22.00	23.00	—	27.81	30.25
NRBS - 36	—	—	—	—	14.00	25.00	4.00

MOVEMENT OF EGGS INTO RETAIL CHANNELS W/E 27-Jul-02

SELECTED CONSUMING CENTERS	CW THOUSANDS	PW THOUSANDS	PCT PW	CHG LY
ATLANTA	17.9	18.6	-4	-22
BOSTON	3.8	3.8	0	3
CHICAGO	42.0	37.6	12	1
DETROIT	24.6	25.6	-4	5
KANSAS CITY	4.3	4.4	-2	-2
LOS ANGELES	83.2	85.4	-3	-17
NEW ORLEANS	11.8	12.2	-3	42
NEW YORK	32.7	34.3	-5	-13
ST. LOUIS	17.9	16.7	7	7
SAN FRANCISCO	22.5	22.6	0	0
TOTAL	260.7	261.2	0	-7
4 WK MVG AVG	261.6			

LIVE TURKEYS SLAUGHTERED WEEK ENDING 27-Jul-2002

	YOUNG HENS	TOMS	YOUNG BREEDERS	OLD	TOTAL
	-----THOUSANDS-----				
HEAD	1,928	3,182	53	3	5,166
AVG WT	16.02	35.16	23.79	30.85	27.90
LAST WEEK	2,109	2,820	34	4	4,967
SAME WK YR AGO	2,166	2,826	50	13	5,055
AVG WT	15.61	33.68	23.21	24.80	25.82
TO-DATE/2002	54,417	80,590	1,417	235	136,659
TO-DATE/2001	59,903	80,174	1,179	361	141,617

NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS

BY GEOGRAPHICAL AREAS WEEK ENDING 27-Jul-2002

(PRELIMINARY) (RELEASED 12:00 NOON CENTRAL TIME)

—YOUNG TURKEYS—				OLD		TOTAL TURKEYS	
THOUSAND	PCT	CHG	AVG	BANDED	HEAD-	AVG	LIVE WT
HEAD	PW	LIVE WT	-THOUSAND	HEAD-	LIVE WT		
N EAST	723	-8	23.29	(A)	723	23.29	
SATL	1,051	9	30.55	(A)	1,052	30.55	
N CENT	2,393	3	30.11	(A)	2,394	30.11	
S CENT	453	-5	21.77	(A)	454	21.77	
WEST	543	30	24.24	(A)	543	24.24	
U.S. TOTAL	5,163 (B)	4	27.90	3	5,166	27.90	

TO-DATE

2002 136,424 (B) 235 136,659

TO-DATE

2001 141,256 (B) 361 141,617

(A) Not published to avoid disclosing individual operations.

(B) Number of young banded breeder turks included: this week 53,000 for the year 1,417,000; last year to date 1,179,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 27-Jul-2002 (PRELIMINARY)

	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
-----THOUSANDS-----					

HEAD	161,236	1,829	1,536	3,365	413
AVG WT	5.07	3.82	8.17	5.81	6.64
LAST WEEK	159,974	1,589	1,576	3,165	443
SAME WK YR AGO	158,124	1,690	1,447	3,137	525
AVG WT	4.79	3.49	8.03	5.59	6.55

TO-DATE/2002	4,636,785	53,128	40,500	93,628	12,937
TO-DATE/2001	4,585,198	53,273	40,874	94,147	14,970

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 163.4 million head. Estimated U.S. slaughter for this period 163.2 million head or -0.2 million headless than or 100% of estimated fryers available.

ESTIMATED U.S. LIVE POULTRY SLAUGHTER

UNDER FEDERAL INSPECTION FOR WEEK ENDING 03-Aug-02

	CURRENT WEEK 08/03/02(1)	PREVIOUS WEEK 07/27/02
-----THOUSAND HEAD-----		
CLASS		
BRO-FRY	162,779(2)	163,785
LT HENS	1,780	2,004
HVY HENS	1,615	1,577
TOTAL	166,174	167,366

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 03-Aug-02 is 162.5 million head compared to 158.9 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 163.1 million head or 0.6 million more than estimated available. For week of 10-Aug-02 the estimated available is 162.1 million head.

ESTIMATED U.S. SLAUGHTER COMPARED TO**ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	AVG WT
JUNE 22	161.3	160.9	100% 5.08
29	163.1	161.2	101% 5.22
JULY 6	138.6	161.2	86% 5.08
13	160.5	161.6	99% 5.03
20	161.9	163.1	99% 5.01
27	163.2	163.4	100% 5.07
YEAR TO DATE	4528.9	4578.9	99%
AUGUST 3		162.5	
10		162.1	

READY-TO-COOK POULTRY BROILER/FRYERS

FINAL REPORT OF PRICES NEGOTIATED FOR TRUCKLOT SALES OF READY-TO-COOK ICE PACKED AND CO2 PACKED B/F TO BE DELIVERED TO FIRST RECEIVERS WEEK OF 07/29/02-08/03/02

	U.S. GRADE A		COMPOSITE		
	MAJ	WTD AVG	LDS	WTD AVG	LDS
Chicago	46.00-49.00	48.79	41	50.16	79
Los Angeles	69.00	66.45	67	62.69	171
New York	47.00-50.00	49.22	23	50.58	43

12-CITY COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

	Change from		
29-Jul-02	22-Jul-02	22-Jul-02	30-Jul-01
55.74	-1.90	57.64	61.02
NUMBER OF LOADS	602		

MONTHLY 12-CITY WTD AVG PRICE FOR R.T.C. BROILER/FRYERS

MONTH	WTD AVG	LOADS
JULY	57.47	2400.00

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

	OFFERS	SALES	WTD AVG	LBS (000)
--	--------	-------	------------	--------------

CURRENT SHIPMENTS 2/**8-16 LB HENS**

EASTERN REGION 3/	66-68	67	67.00	80
CENTRAL REGION 4/	66-68	66	66.00	40
WESTERN REGION 5/	65-67	-	-	-

16-24 LB TOMS

EASTERN REGION	57-62	-	-	-
CENTRAL REGION	59-62	-	-	-
WESTERN REGION	60-62	-	-	-

1/ May include product stored at temperatures in range of

1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting.

4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)

	FREGS LBS	TURKS LBS	POP LBS
AM 07/29/02	2,187	215,389	75,169
AM 07/01/02	1,744	208,058	76,269
CHG	443	7331	-1100
PCT CHG	25%	4%	-1%

HEN MARKETS Final Price, Cents Per LB, Generally for slaughter the week of **07/29/02**

HEAVY TYPE	RANGE	MAJORITY	WTD. AVG
Southeast (1)	4.5-10.5 CENTS/LB.	8.25-8.75	8.60
Southeast (2)	TFEWR		
South Central(1)	5-11.75 CENTS/LB.	8.5-9	8.86

LIGHT TYPECents Per LB, Day of Negotiation, Generally for slaughter within the next 10 days. **07/26/02**

Eastern (1)	0-0
Eastern (2)	0-0
So. Central (2)	TFEWR*
No. Central (1)	TFEWR*
No. Central (2)	0

(1) At Farm Buyer Loading (2) At Farm Producer Loading

*TFEWR - Too Few to Report

COMMERCIAL EGG MOVEMENT REPORT

W/E 27-Jul-02

(RECEIPTS FROM PRODUCERS)

REGIONS	CASES (IN THOUS)	PERCENT CHANGE FROM PW	LY
N. ATLANTIC	224.8	0	4
E.N. CENTRAL	560.3	2	8
W.N. CENTRAL	267.8	-3	4
S. ATLANTIC	178.5	1	4
S. CENTRAL	80.4	1	7
WEST	184.8	-9	-11
TOTAL	1496.6	-1	3

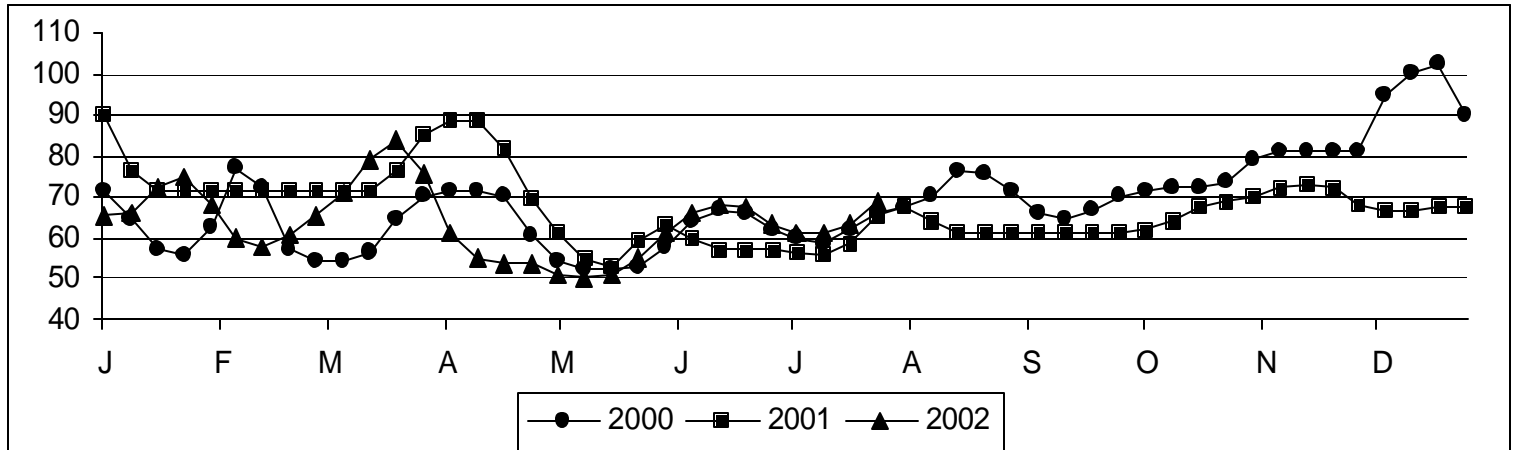
MATCHED PLANTS REPORTING

87

86

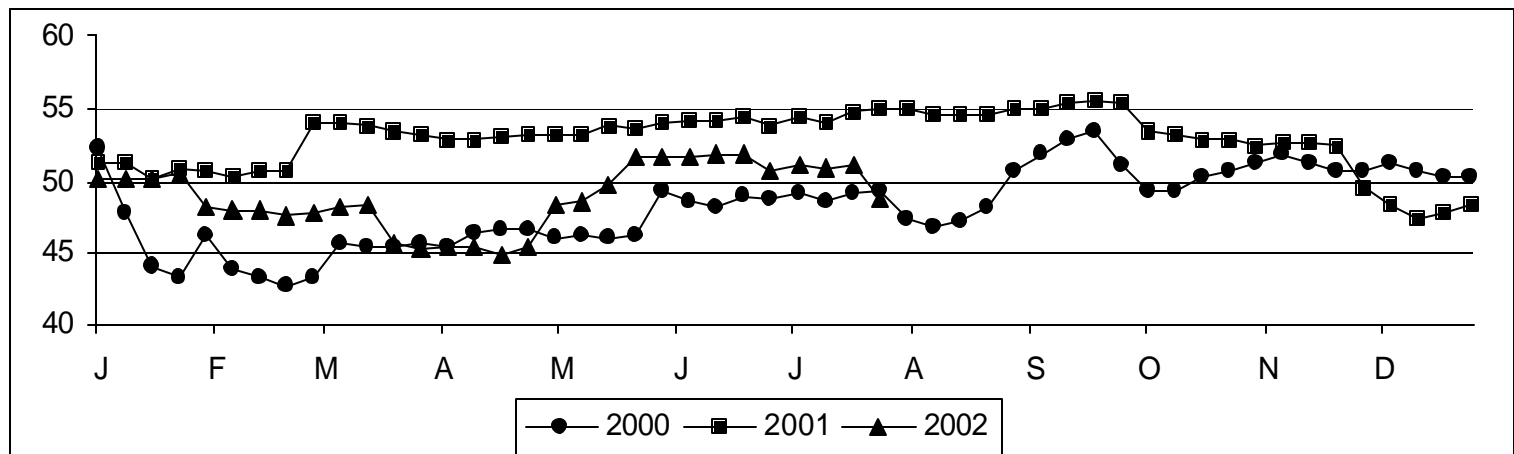
New York Large Weekly Average Price

Cents per Dozen



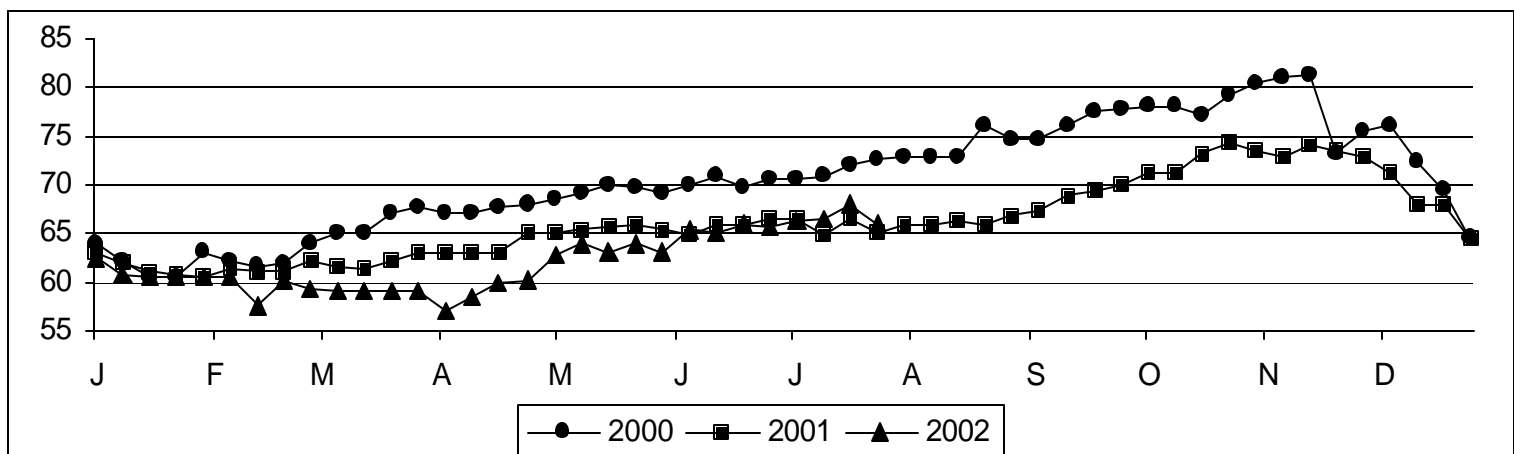
Chicago Broiler/Fryer Weighted Average Prices

Cents per Pound



Eastern Region Weekly Average Prices for 8-16 LB Hen Turkeys

Cents per Pound



Note: Some Weeks' Average Prices are Based on Offers Only

USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES**Washington, DC**Grover T. Hunter,
ChiefVoice (202)720-6911
Fax (202)720-2403**Des Moines, IA**Mary L. Adkins,
(Officer-In-Charge)Voice (515)284-4471
Fax (515)284-4468
Recorded (515)284-4545**Atlanta, GA**Johnny Freeman,
Officer-in-ChargeVoice (404)562-5850
Fax (404)562-5875
Recorded (404)562-5856**Bell, CA**Jim Derby,
Officer-in-ChargeVoice (323)269-4154
Fax (323)269-5926
Recorded (323)260-4676**Jackson, MS**Gary Brown,
(Southern States Area Supervisor)Voice (601)965-4662
Fax (601)965-4661